



LAW OFFICES  
**KENNETH A. ZITTER**  
260 MADISON AVENUE  
NEW YORK, NEW YORK 10016  
(212) 532-8000

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February 23, 2017

Honorable Gabriel W. Gorenstein  
United States Magistrate Judge  
United States District Courthouse  
500 Pearl Street  
New York, New York 10007

Re: Westminster Securities Corporation et al. v. Uranium Energy Corporation et ano.  
15 CV 04181 (VM) (GWG)

Dear Judge Gorenstein:

In accordance with the provisions of Your Honor's Order dated February 3, 2017, Plaintiffs respectfully request that their time to submit any sur-reply papers on Defendants' Motion to Withdraw Their Jury Demand be extended from February 24, 2017 to a date to be agreed upon by the parties and approved by the Court after the Court Ordered mediation which is scheduled to take place on March 14, 2017. Defendants have agreed to this request.

The parties have just completed two days of experts' depositions and believe that they should attempt to resolve this entire matter at mediation before proceeding further with additional motion papers.

Respectfully,

Kenneth A. Zitter

KAZ/nr  
by fax - 212-805-4268

cc: Michael Rubin, Esq.  
by email

*Granted. Please make any  
application by March 28, 2017.*

SO ORDERED: 2/24/17  
GABRIEL W. GORENSTEIN  
UNITED STATES MAGISTRATE JUDGE